

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Motors Liquidation Company, et al., (f/k/a  
General Motors Corporation., et al. Debtors.

Case No. 09-50026 (REG)  
(Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of  
the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC  
Name of Transferee

Wells Fargo Bank Northwest NA, as Indenture  
Trustee

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Goldman Sachs Lending Partners LLC  
c/o Goldman, Sachs & Co.  
200 West Street  
New York, NY 10282-2198  
Attn: Lauren Day  
Email: gsd.link@gs.com

Court Claim # (if known): 70411 (amending claim  
66665)

Amount of Claim: \$31,005,408.61

Date Claim Filed: 9/22/10 for claim 70411 and  
11/30/09 for claim 66665

Debtor: Motors Liquidation Company (f/k/a  
General Motors Corporation)

With a copy to:

Richards Kibbe & Orbe LLP  
Attn: Managing Clerk  
One World Financial Center  
New York, NY 10281

Phone: 212-934-3921  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: 801-246-5300  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Same as above

Phone: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 11/1/10

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.*